

CABINET OF MINISTERS OF UKRAINE

Resolution

dated 25 October 2002, No. 604-

Kyiv

On Restructuring of SJSC “Khib Ukrainy”

(As amended pursuant to Resolution No. 690 of the Cabinet of Ministers of Ukraine (690-2003-) dated 15 May 2003)

[It is hereby resolved]

1. To establish a Government Commission for Restructuring of SJSC “Khib Ukrainy”, which consists of members listed in Addendum 1.

To permit the Chairman of the Commission to change Commission members on a need-be basis.

To charge the Chairman of the Commission with approving the Enabling Rules on the Commission, specifying that its main goals shall be as follows:

coordination of activities of central and local agencies of executive power, which activities are aimed to financially rehabilitate the Company;

review of proposals from central and local agencies of executive power, governing bodies of the Company as to further restructuring of the Company, including

singling out from the Company of the branch “Agency for Restructuring of Enterprises in the Agro-Industrial Complex” and establishment based on this branch of the State Enterprise “Agency for Restructuring of Debts of Enterprises in the Agro-Industrial Complex”, with a transfer thereof into the sphere of management of the Ministry of Agrarian Policy.

A. KINAKH
Prime Minister of Ukraine

Ind. No. 22

Addendum 1
to Resolution No. 604-p of the
Cabinet of Ministers of Ukraine
dated 25 October 2002

MEMBERS
of the Government Commission for Restructuring of SJSC “Khib Ukrainy”

SHLAPACK O. V. - Minister of Economy and on Issues of European
Integration, Chairman of the Commission

LUZAN YU. J. - First Deputy State Secretary of the Ministry of Agrarian

M. V.

SHOVKALIUK

V. S.

- Head of the Department for Coordination of Agrarian
Policy Implementation within the Secretariat of the
Cabinet of Ministers of Ukraine.

Addendum 2
to Resolution No. 604-p of the
Cabinet of Ministers of Ukraine
dated 25 October 2002

PLAN
for Restructuring of SJSC “Khib Ukrainy”

Name of the Measure	Terms of Performance	Performers
1. To approve a charter for SE “Agency for Restructuring of Debts of Enterprises in the Agro-Industrial Complex”	1 December 2002	Ministry of Agrarian Policy
2. To enter into a contract with the manager of SE “Agency for Restructuring of Debts of Enterprises in the Agro-Industrial Complex”	- “ -	- “ -
3. To ensure the state registration of SE “Agency for Restructuring of Debts of Enterprises in the Agro-Industrial Complex”	15 December 2002	Manager of SE “Agency for Restructuring of Debts of Enterprises in the Agro-Industrial Complex”
4.		

- | | | |
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| | | Ukreximbank,
SJSC “Khib
Ukrainy”, SE
“Agency for
Restructuring of
Debts of
Enterprises in the
Agro-Industrial
Complex” |
| 5. | To prepare and submit to the Cabinet of Ministers of Ukraine proposals as to the settlement of property issues that arose in connection with the implementation of Resolution No. 1174 of the Cabinet of Ministers of Ukraine, dated 28 October 1999 | 31 December
2002
Government
Commission for
Restructuring of
SJSC “Khib
Ukrainy”, the
Ministry of
Economy, the
Ministry of
Finances, the State
Committee on
Material Reserves,
SJSC “Khib
Ukrainy”, the State
Property Fund |
| 6. | To organize an audit of debt obligations of SJSC “Khib Ukrainy” before the State Committee on Material Reserves and the State Budget, in particular for used grain from the State Reserve, received budget loans and credits attracted by the State or secured with State guarantees as of 1 October 2002 | 1 February 2003
SJSC “Khib
Ukrainy” together
with SE “Agency
for Restructuring of
Debts of
Enterprises in the
Agro-Industrial
Complex”, with
participation of the
Ministry of
Agrarian Policy,
the Ministry of
Finances, the
Ministry of
Economy, the
Ministry of
Finances, the State
Committee on
Material Reserves,
Ukreximbank,
Ukrresursy, the
Council of
Ministers of the
Crimean
Autonomous |

		Republic, oblast and Kyiv and Sevastopol City State Administrations
7.	To approve debt inventory acts for debts of SJSC “Khib Ukrainy” before the State	15 February 2003 Government Commission for Restructuring of SJSC “Khib Ukrainy”
8.	To prepare and submit to the Cabinet of Ministers of Ukraine proposals as to settlements of debts of SJSC “Khib Ukrainy” for used grain from the State Reserve, received budget loans and credits attracted by the State or secured with State guarantees	15 March 2003 Government Commission for Restructuring of SJSC “Khib Ukrainy”, together with the Ministry of Finances, the Ministry of Economy, the Ministry of Agrarian Policy, the State Committee on Material Reserves, Ukreximbank, Ukrresursy, SJSC “Khib Ukrainy”, SE “Agency for Restructuring of Debts of Enterprises in the Agro-Industrial Complex”
9.	To prepare and approve a plan for restructuring of subsidiaries of SJSC “Khib Ukrainy”	15 April 2003 Government Commission for Restructuring of SJSC “Khib Ukrainy”
10.	To confirm an allocation act (balance sheet) for SE “Agency for Restructuring of Debts of Enterprises in the Agro-Industrial Complex”	1 May 2003 - “ -
11.	To prepare and submit to the Cabinet of Ministers of Ukraine	1 June 2003 Government Commission for

proposals as to amendments to the Charter of the State Joint Stock Company “Khib Ukrainy” in connection with the restructuring of the Company

Restructuring of SJSC “Khib Ukrainy”, the Ministry of Agrarian Policy, SJSC “Khib Ukrainy”, the Ministry of Economy, the Ministry of Finances, the State Property Fund, the State Commission on Securities and the Stock Market, the Ministry of Justice

12. To consider a matter of expediency of changing the authorized (charter) fund of SJSC “Khib Ukrainy”

1 August 2003

Government Commission for Restructuring of SJSC “Khib

Finances and State Commission on Securities and the Stock Market (the Ministry of Finance)
Commission for Restructuring of SJSC “Khib