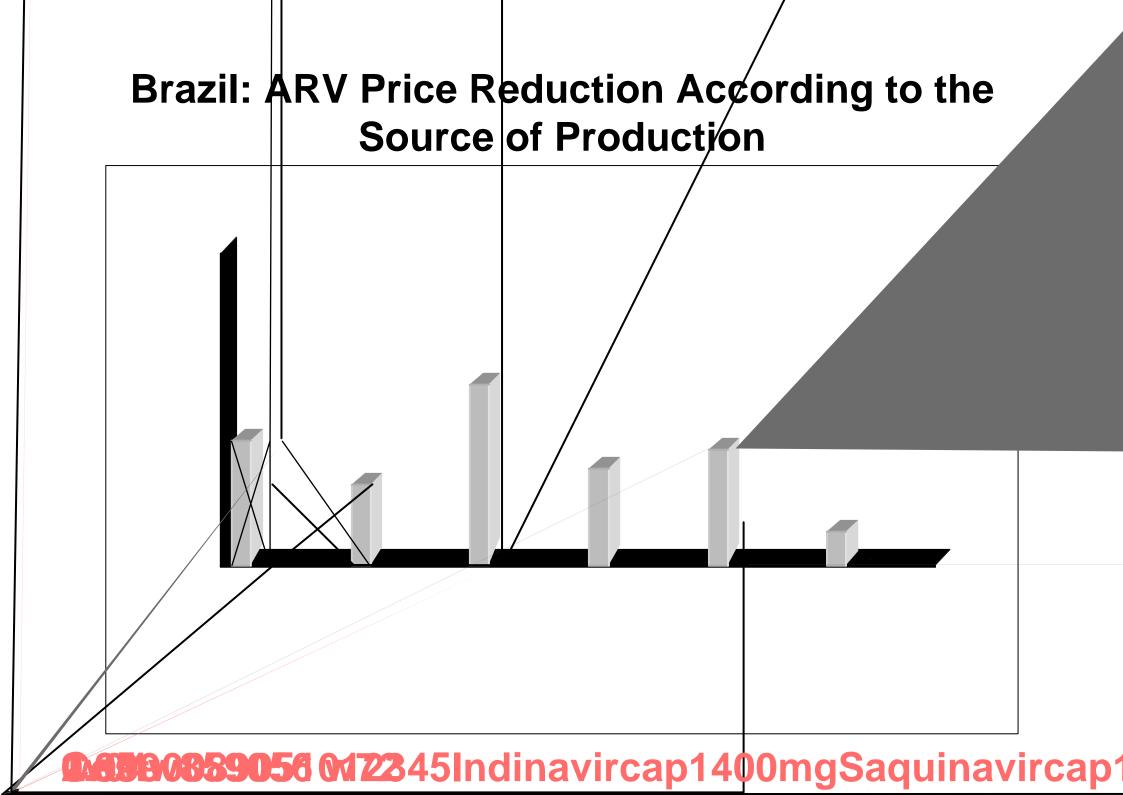


Impact of Antiretroviral Therapy (1995 - 2000)

- **✓** Reduced Mortality > 40-70%
- ✓ Reduced Morbidity > 60-80%
- Reduced Hospitalization
 - > 234,000 avoided
- ✓ Cost Savings > U\$ 711 million



Cost Impact of the ARV Therapy generated by drugs between 1997-2000

- Net savings of US\$ 200/250 million, between 1997 and 2000, considering as a basis 1997 prices and increase in the number of patients from 27.000 to 92.000;
- Only in the year 2000 savings of US\$ 80 million (approximately 30% of the total cost) with the beginning of the National Production of Nevirapine and Indinavir.
- Savings of US\$ 40 million in 2001 as consequence of the Agreement with Merck

Brazilian MoH & Merck Agreement on ARV Price Reduction (March, 2001)

64,8 % Price Reduction on Indinavir
U\$ 1.33/capsule ⇒ U\$ 0.47/capsule

59,0 % Price Reduction on Efavirenz
U\$ 2.05/capsule ⇒ U\$ 0.84/capsule

Global Agreement for an Equitable Access to AIDS Treatment

- Protection of local production of AIDS drugs legislation;
- International funding for developing countries acquisition of AIDS drugs
- Differential price policy of AIDS drugs for developing countries (equitable basis);
- Incentives and subsidies to the researche and development of new drugs for public and private institutions.
- International technical support to adequate use of antiretroviral drugs.