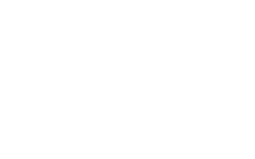
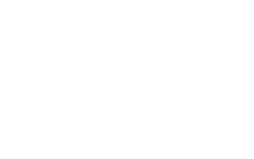




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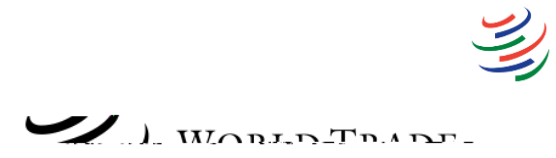
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# What are the critical COVID-19 vaccine inputs?



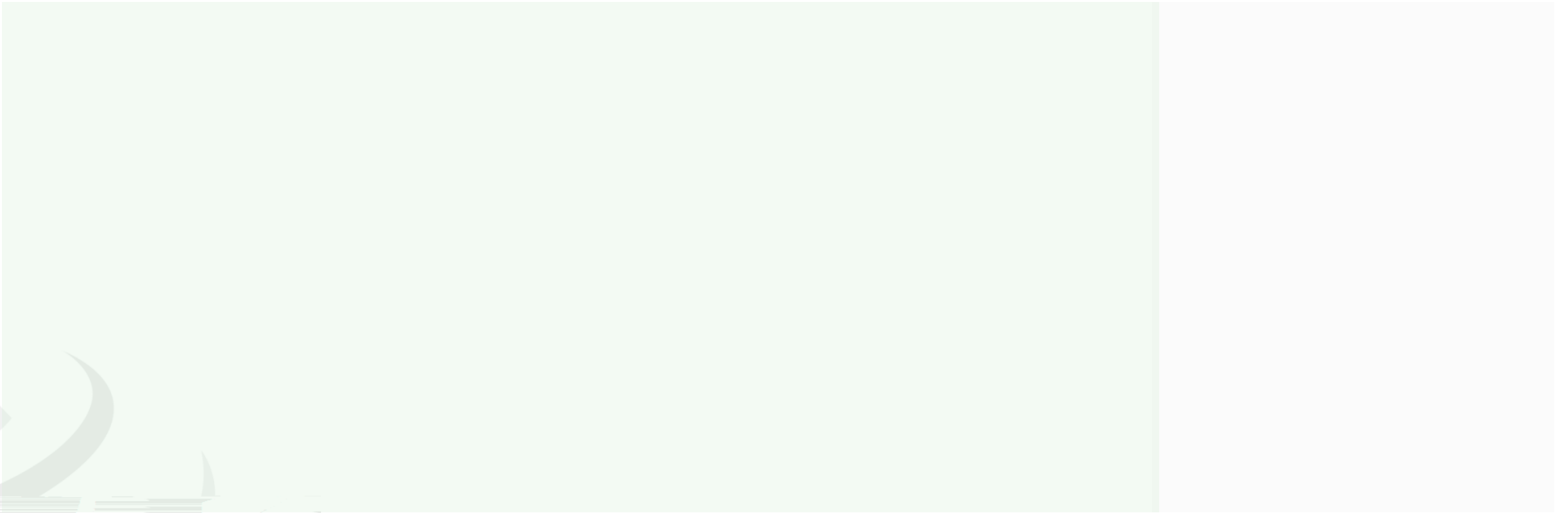
## Joint Indicative List of Critical COVID-19 Vaccine Inputs for Consultation, Version 1.0





# What are the average tariffs levied on critical vaccine inputs?

Selected WTO Members with COVID-19 vaccine manufacturing capacity



WTO Members with projected vaccine manufacturing capacity

Source: WTO Secretariat



# Trade policy can facilitate or slow down the flow of vaccine inputs

Bottlenecks in one country can have ripple effects on the global manufacturing process



## Trade facilitating measures (examples)

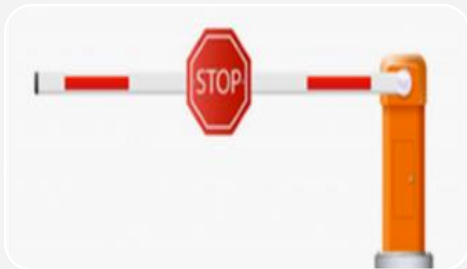
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### Simplification

- Customs procedures
- Priority lanes for essential products
- Strengthened pre-arrival procedures
- Pre-arrival processing
- Authorized operator
- Paperless trade
- Permits / certificates
- Re4t

# What do we know about the measures affecting the critical inputs?

Comparison of “Joint Indicative List” V1.0 with data from the WTO Trade Monitoring Exercise (06.2021)



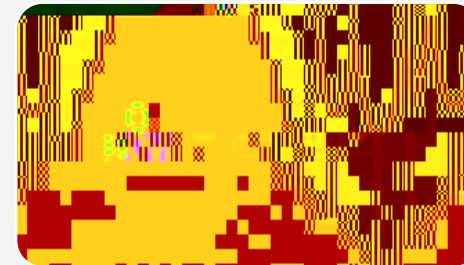
## Trade restrictive

Based on the confirmed information:

- 32 Economies\* restrict exports on at least 1 input
- 21 use export bans and 11 export licensing schemes
- Several measures have been withdrawn, but others still remain in place or have been renewed
- 50 of 80 HS Subheadings in the joint indicative list may be affected\*\*
- Since different vaccine manufacturers use different inputs, they are affected differently by the restrictions

\* Counting the EU as one

\*\* HS subheading covered by at least by one export restriction in one economy (not necessarily of a major exporter of the product); also includes other vaccine related supplies and equipment in WCO list.



## Trade facilitating

- The large majority of the measures introduced as a result of COVID-19 have been trade facilitating
- Some have been withdrawn, but most have been maintained
- Measures simplifying procedures typically apply to all products, but the elimination of taxes and establishment of green channels are product-specific
- 43 economies temporarily eliminated tariffs\*\*\*
- 8 economies temporarily eliminated internal taxes\*\*\*
- 4 economies temporarily eliminated import licensing\*\*\*

\*\*\* On at least 1 HS subheading where an input is classified; also includes other vaccine related supplies and equipment in WCO list.



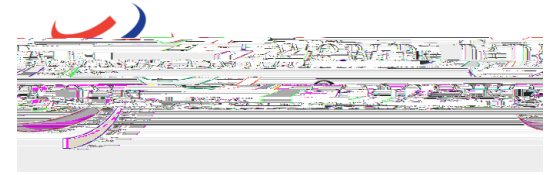
# What are some of the bottlenecks?

## Examples based on inputs collected thus far



**No priority given to vaccine inputs:** subject to





Thank you!

